

Bulk



88(2)

Please complete in typescript, or in bold black capitals

CHFP025

(Revised 2005)
Return of Allotment of Shares

Company Number

6511961

Company name in full

IMPELLAM GROUP PLC

Shares allotted (including bonus shares)

(see Guidance Booklet GBA6)

Date or period during which shares were allotted

(If shares were allotted on one date enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

07 05 2008

Class of shares (ordinary or preference etc)

Ordinary		
Number allotted	44,520,830	
Nominal value of each share	1p	
Amount (if any) paid or due on each share (including any share premium)		

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

100		
0		

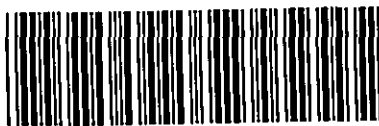
% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted

(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)

The consideration for the allotment of 44,520,830 ordinary shares of 1p each in Impellam Group plc is the entire issued share capital held by the shareholders of Carlisle Group Limited and of The Corporate Services Group plc.

MONDAY



A11 *AE2S717X* 7
07/07/2008
COMPANIES HOUSE

When you have completed and signed the form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
or companies registered in England and Wales
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh
or companies registered in Scotland or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) <u>See Continuation Sheet.</u> Address _____ _____ UK Postcode <u> L L L L L L L L</u>	Class of shares allotted <u>Ordinary</u>	Number allotted <u>44,520,830</u>
Name(s) _____ Address _____ _____ UK Postcode <u> L L L L L L L L</u>	Class of shares allotted _____	Number allotted _____
Name(s) _____ Address _____ _____ UK Postcode <u> L L L L L L L L</u>	Class of shares allotted _____	Number allotted _____
Name(s) _____ Address _____ _____ UK Postcode <u> L L L L L L L L</u>	Class of shares allotted _____	Number allotted _____
Name(s) _____ Address _____ _____ UK Postcode <u> L L L L L L L L</u>	Class of shares allotted _____	Number allotted _____

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

2008

**** A director / secretary**

**** Please delete as appropriate**

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Allen & Overy LLP One Bishops Square London	
E1 6AD	Tel 020 3088 0000
DX number	DX exchange

**FORM ML8/1(03/07)
PAPER/FICHE**

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BULK LIST OF ALLOTTEES FOR COMPANY NUMBER – 3790906

A BULK LIST OF ALLOTTEES FOR THIS COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THE FORM. THE LIST WILL BE AVAILABLE TO REQUEST ON MICROFICHE APPROXIMATELY 10 DAYS FROM 08/07/08. TO ORDER A COPY OF THE BULK LIST ON MICROFICHE OR PAPER CALL THE NUMBERS BELOW:

**COMPANIES HOUSE DIRECT CUSTOMERS PLEASE PHONE
08457 573991**

WEB CUSTOMERS PLEASE PHONE 0870 333 3636