



Please complete in typescript, or in bold black capitals

CHFP025

88(2)

Return of Allotment of Shares

Company Number

6511961

Company name in full

IMPELLAM GROUP PLC

Shares allotted (including bonus shares):

Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box)</i>	From			To										
	Day	Month	Year	Day	Month	Year								
	1	9	0	5	2	0	0	8						

Class of shares
(ordinary or preference etc)

ORDINARY		
Number allotted	33,303	
Nominal value of each share	£0 01	
Amount (if any) paid or due on each share <i>(including any share premium)</i>	0 0000300273	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37, Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

SATURDAY



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COMPANIES HOUSE

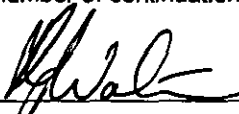
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Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name WARRICK BEAVER		Class of shares allotted	Number allotted
Address 57 LANGHAM GARDENS EALING, LONDON		30,303	
UK Postcode W 1 3 L 8 P Z			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query

Mayer Brown International LLP

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Tel +44 (0) 20 7248 4282

DX number LDE93

DX exchange